



# STAR CRUISES LIMITED

*(Continued into Bermuda with limited liability)*

**(Stock Code: 678)**

## **VOTING RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 24 SEPTEMBER 2007**

### **VERY SUBSTANTIAL DISPOSAL REGARDING THE DEEMED DISPOSAL ARISING FROM SUBSCRIPTION FOR NEW SHARES BY AN INVESTOR IN A MAJOR SUBSIDIARY, NCL CORPORATION LTD.**

#### **FINANCIAL ADVISERS**



The Board is pleased to announce that the Ordinary Resolution was unanimously passed by way of poll at the Special General Meeting held on 24 September 2007.

Reference is made to the circular of the Company dated 7 September 2007 (the “Circular”) to the Shareholders. Terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise specified.

#### **VOTING RESULTS OF THE SPECIAL GENERAL MEETING**

The Board is pleased to announce that the ordinary resolution (the “Ordinary Resolution”) as set out in the notice of the Special General Meeting dated 7 September 2007 for approving the Subscription Agreement, the Shareholders’ Agreement, the Reimbursement and Distribution Agreement and the Transactions was unanimously passed by way of poll at the Special General Meeting held on 24 September 2007.

The results of the poll on the Ordinary Resolution are as follows:

<b>ORDINARY RESOLUTION</b>	<b>No. of votes - Shares (%)</b>	
	<b>FOR</b>	<b>AGAINST</b>
The approval, ratification and confirmation of the terms of, and the Company's entry into of, the Subscription Agreement, the Shareholders' Agreement, the Reimbursement and Distribution Agreement and the Transactions, the approval of the procedure for the exercise and non-exercise of the Right of First Offer, the drag along right and/or tag along right under the Shareholders' Agreement and the Company's obligation to sell its equity interest in NCLC pursuant to such procedure, and the authorisation for the Directors to determine in their absolute discretion the continuation or termination of the NCLA Business pursuant to the Reimbursement and Distribution Agreement and to do all such acts and things to implement and give effect to the terms of the Subscription Agreement, the Shareholders' Agreement, the Reimbursement and Distribution Agreement and the Transactions.	6,012,334,530 (100%)	0 (0%)

As of the date of the Special General Meeting, the Company had 7,405,016,930 issued Shares of which 7,404,681,485 Shares entitling the holders thereof to attend and vote for or against the Ordinary Resolution. No Shareholder was only entitled to vote against the Ordinary Resolution at the Special General Meeting.

As mentioned in the Circular, the Ordinary Resolution is required to be approved by the Shareholders who do not have any material interest in the Subscription Agreement, the Shareholders' Agreement, the Reimbursement and Distribution Agreement and the Transactions. Although Mr. David Colin Sinclair Veitch, a Director of the Company, has not expressed an intention to do so, he is entitled to resign and claim a termination payment pursuant to his service contract (as amended) with the NCLC Group as a result of the Transactions. As of the date of the Special General Meeting, he held 335,445 issued Shares in the Company and controlled the voting rights in respect of those Shares. Mr. Veitch may be considered as having a material interest in the Transactions. Accordingly, Mr. Veitch and his associates (as defined under the Listing Rules) have abstained from voting in respect of the Ordinary Resolution. Other than Mr. Veitch and his associates (as defined under the Listing Rules), as no other Shareholder has material interest in the Transactions, no other Shareholder was required to abstain from voting in respect of the Ordinary Resolution.

As disclosed in the Circular, the Undertaking Shareholders have given undertakings to the Investor to vote in favour of the Ordinary Resolution. At the date of the Special General Meeting, the Undertaking Shareholders held an aggregate of approximately 46.68% of the issued Shares of the Company.

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, acted as the scrutineer at the Special General Meeting for the purpose of vote-taking.

By order of the Board of  
**STAR CRUISES LIMITED**  
**Louisa Tam Suet Lin**  
*Company Secretary*

Hong Kong, 24 September 2007

*As at the date of this announcement, the Board comprises four Executive Directors, namely Tan Sri Lim Kok Thay, Mr. Chong Chee Tut, Mr. William Ng Ko Seng and Mr. David Colin Sinclair Veitch, and three Independent Non-executive Directors, namely Mr. Alan Howard Smith, Mr. Tan Boon Seng and Mr. Lim Lay Leng.*